Thriving Together As We Age: Older Adults and their Caregivers
The National Hartford Center of Gerontological Nursing Excellence (NHCGNE) is a specialty organization dedicated to optimal health and quality of life for older adults.

NHCGNE builds upon the legacy of The John A. Hartford Foundation, which represents the gold standard of excellence in gerontology. We are a collaboration of national and international nursing schools and institutions that have demonstrated the highest level of commitment to the field of gerontological nursing.

Our members are more likely to achieve success because of the strong collaborative relationships that they build through access to over 300 gerontological nursing leaders, and because of the potential for rapid development of their programs through access to cutting-edge best practices, leadership, and research in faculty and curriculum development. Among the benefits that members receive:

**Access**
- Gerontologic resources, including gerontological nursing curriculum and nursing faculty competencies
- Specialized forums on hot topics, complimentary continuing education
- Access to international and national leaders in the field of gerontological nursing
- Organizational Mailing List
- Semi-monthly NHCGNE News Digest
- Facilitated NIH counsel visits

**Amplify your Program and Staff**
- Two hours of personalized consultation *(one hour prep and one hour services)*
- Awards and industry innovation recognition
- Collaborative opportunities in publications, presentations, think tanks, and with NHCGNE committees.
- Member programs are profiled in the highly read bi-monthly *NHCGNE New Directions* Newsletter
- Registration to the premier NHCGNE Annual Leadership Conference on Aging
- Job Board

**Foster the Future: Unparalleled Opportunities for Students**
- Grants and Awards
  - Student Travel Award to the Annual Leadership Conference on Aging
  - Mayday Fund Pain and Palliative Care Research Grants
  - Guided Study, Mentoring & Leadership Development
- International fellowships in Hong Kong
- Mentorship

To find out more visit our website [www.nhcgne.org](http://www.nhcgne.org)
Welcome to the Eighteenth Nursing Leadership Conference sponsored by the National Hartford Center of Gerontological Nursing Excellence (NHCGNE). What began in 2000 as a Leadership Conference developed for the scholars and fellows selected for the Building Academic Geriatric Nursing Capacity (BAGNC) Program has evolved into the premier leadership development conference in gerontological nursing.

The theme of this year’s leadership conference is Thriving Together As We Age: Older Adults and their Caregivers. This year is special because it marks the second year the leadership conference will have an inter-professional and international reach and a specific focus on a topic near and dear to all of our hearts - aging, dementia and caregiving.

It is a fantastic opportunity to network with medicine, nursing, social work and psychology colleagues, develop leadership skills and listen to about the state of the science in dementia and caregiving, as well as interprofessional education and bridging the science-practice gap. We hope you will recognize and learn from the unique opportunities provided by this year’s leadership conference on aging.

The goals of the 2018 Leadership Conference are to:

- Communicate and disseminate advances in the multi-disciplinary knowledge of aging, diversity, and caregiving for Persons with Dementia (PWD) to the research community.
- Increase collaboration between senior and junior scholars studying interventions for caregivers of PWDs and those with other disabling conditions related to aging.
- Enhance research collaboration among junior and senior researchers on the topic of caregiving.
- Supplement clinician knowledge on diverse caregiving needs and resources.
- Communicate and disseminate knowledge on technology to enhance family care for PWD and others with disabling conditions related to aging.
- Develop leadership skills to influence research, education, practice and policy in aging, caregiving and care for PWD.

We are so proud of the program we have put together for you and we are very excited to have so many different disciplines and leaders in the field represented in the program! Please take advantage of the wonderful networking opportunities and the chance to connect with other attendees. We have so much to learn from each other.

Enjoy!
As we approach the 2018 National Hartford Center for Gerontological Nursing’s Leadership Conference in Boston, I am filled with gratitude for our volunteer leaders, member schools, Legacy Affiliates, and our management group, Virtual, Inc. NHCGNE began as the dream of founding Hartford Center Directors and the Reynolds Oklahoma Center of Aging. It evolved into a fledgling organization associated with the Gerontological Society of America, and is now an internationally recognized Gerontological Nursing leadership organization with a 501c3 designation. Our vision to improve quality of life and care of older adults worldwide is becoming a reality.

NHCGNE is the voice of gerontological nursing in education, research, practice, policy, leadership, and ultimately to society. Our unique position is made possible through the over 60 national and international member schools and our 249 Legacy Affiliates, all of whom were either a Patricia G. Archbold Predoctoral Scholar and/or Claire M. Fagin Postdoctoral Fellow. These Scholars and Fellows currently hold over 60% of leadership roles in NHCGNE. That percentage will only grow as the last two founding schools are rotated off in 2019. Gero faculty development and recognition has evolved significantly in the last two years. The Distinguished Educator in Gerontological Nursing Program was developed to recognize the leadership of nurse educators working with students, faculty, providers, and older people in diverse settings.

Looking to the future, founding directors have collaborated with consultants on a business plan to facilitate the development of more diverse revenue streams outside of membership dues, our current primary revenue source. We are also excited to announce that we have established an Entrepreneurial Committee to develop innovative products and services aimed at our target demographic that include faculty, students, researchers, practitioners, and older adults and their families.

I am confident that I am leaving NHCGNE in a good place with strong leadership. Jan Mentes, PhD, RN, FAAN will move into the role of President at the end of our Board of Directors meeting immediately following the Leadership Conference in Boston. Jan has been working by my side all year, and I can’t think of anyone more qualified to take the helm. She will be supported by a strong Executive Committee and Board.

Serving as President of the National Hartford Center of Gerontological Nursing Excellence for the last two and a half years has truly been one of the highlights of my career. I appreciate the continued commitment by so many colleagues whose good work has positioned NHCGNE for the future.

Thank you for being a partner in my journey with NHCGNE. I can’t wait to see where the next chapter takes us.

Warmly,

Claudia Beverly, PhD, RN, FAAN
President
2017-2018 BOARD OF DIRECTORS

The Board of Directors is comprised of highly motivated volunteers from across the United States who are dedicated to providing structure and direction for the NHCGNE volunteer committees. The focus of the Board of Directors 2017 and 2018 centered on the need to establish and solidify NHCGNE as a self-sustaining independent nonprofit capable of continuing its mission of promoting best-practices in the care of older adults.

Executive Committee

Claudia Beverly, PhD, RN, FAAN
President
University of Arkansas for Medical Sciences

*Janet Mentes, PhD, APRN, FGSA, FAAN
President-Elect
University of California Los Angeles

*Lorraine Phillips, PhD, RN, FAAN, FGSA
Treasurer
University of Delaware

Alyce Ashcroft, PhD, RN, CNE, FNGNA, ANEF
Secretary
Texas Tech University Health Sciences Center

Board of Directors

*Linda Edelman, PhD, MPHIL, RN
University of Utah

*Fayron Epps, PhD, RN
Georgia State University

Mary Beth Happ, PhD, RN, FAAN
The Ohio State University

Ann Kolanowski, PhD, RN, FGSA, FAAN
Penn State University

*Scott Emory Moore, PhD, APRN, AGPCNP-BC
Frances Payne Bolton School of Nursing
Case Western University

*Suzanne Prevost, PhD, RN, COI
University of Alabama

*Lisa Skemp, PhD, RN, FGSA, FAAN
Loyola University Chicago

*Marianne Smith, PhD, RN
University of Iowa

Margaret Wallhagen, PhD, GNP-BC, AGSF, FGSA, FAAN
University of California, San Francisco

Jean Wyman, PhD, RN, APRN, GNP-BC, FAAN, FGSA
University of Minnesota

J Taylor Harden, PhD, RN, FGSA, FAAN
Director Emeritus

*Denotes Legacy Affiliate
Solomont School of Nursing

UMASS LOWELL is a national research university committed to preparing students for work in the real world—solving real problems and helping real people—by providing an affordable, high-quality education.

WHO WE ARE
Located on a high-energy campus in the heart of a global community, the university offers more than 17,000 students bachelor’s, master’s and doctoral degrees in six colleges. Our students are more successful than ever thanks to accredited programs, a focus on hands-on learning, and personal attention from accomplished faculty and dedicated staff. Whether you’re pursuing a career path or still searching for one, UMass Lowell is the ideal place to discover and achieve your purpose. Our graduates are wanted and trusted by employers and graduate schools alike.

CURRENT POSITION OPENINGS:
(Scan the QR Codes below to view details)

Nursing Simulation and Education Specialist
Tenure-Track Assistant/Associate Professor Nursing
Dean, Solomont School of Nursing and Vice Dean, Zuckerberg College of Health Sciences
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Lowell, MA 01854
www.uml.edu
978-934-4000
NHCGNE’s membership includes 277 founding organizations, academic institutions, legacy affiliates and government agencies from the United States, Australia and Hong Kong. Members include a wide variety of professionals such as hospital administrators, researchers, faculty and academic fellows anchored in quality care of the elderly.

In 2017 and 2018 NHCGNE membership held steady and we were thrilled to welcome new members into our mix:

- Charles R. Drew University of Medicine and Science
  Los Angeles, CA

- Emory University
  Atlanta, GA

- Franciscan Missionaries of Our Lady
  Baton Rouge, LA

- Loyola University of Chicago
  Chicago, IL

- New Mexico State University
  Albuquerque, NM

- Southern University and A&M College
  Baton Rouge, LA

- University of Arizona
  Tuscon, AZ

- University of Tennessee Knoxville
  Knoxville, TN

- Veteran’s Health Administration
  Washington, D.C.

- Virginia Commonwealth University
  Richmond, VA

We are so pleased to see 60% of new members and 76% of our total membership here at the 2018 Annual Conference. We have an engaged membership, and it is evident in our member participation.

Since our inception, we have focused on our members. In 2018 surveyed the membership to find out what benefits and services mattered to them and what other programs we could develop. The Leadership Conference was the most important benefit, followed by the ability to network with other gerontological nurses, closely followed by resources to improve gerontological nursing research
### 2018 NHCGNE Member Institutions

- Australian Hartford Center Consortium
- Azusa Pacific University
- Boston College William F. Connell School of Nursing
- Case Western Reserve Frances Payne Bolton School of Nursing
- Charles R. Drew University of Medicine and Science
- DePaul University
- Duke University School of Nursing
- East Carolina University School of Nursing
- Emory University
- Franciscan Missionaries of Our Lady
- George Washington University School of Nursing, Center for Aging, Health & Humanities
- Georgia State University Byrdine F. Lewis School of Nursing & Health Professions
- Gerontological Advanced Practice Nurses Association (GAPNA)
- Hartford Institute for Geriatric Nursing NYU
- Hong Kong Polytechnic University School of Nursing
- Illinois State University Mennonite College of Nursing
- Johns Hopkins University School of Nursing
- Louisiana State University School of Nursing
- Loyola University of Chicago
- Northeastern University Bouve College of Health Sciences School of Nursing
- Ohio State University College of Nursing
- Oregon Health & Science University School of Nursing*
- Pace University College of Health Professions, Lienhard School of Nursing
- Penn State University College of Nursing*
- Purdue University School of Nursing
- Radford University School of Nursing
- Rush University College of Nursing
- Southern University and A&M College
- Texas Tech University Health Sciences Center School of Nursing
- University of Alabama Capstone College of Nursing
- University of Alabama Huntsville College of Nursing
- University of Alberta Faculty of Nursing
- University of Arizona
- University of Arkansas for Medical Sciences College of Nursing*
- University of California, Davis Betty Irene Moore School of Nursing
- University of California, Los Angeles School of Nursing
- University of California, San Francisco School of Nursing*
- University of Central Florida
- University of Connecticut School of Nursing
- University of Delaware School of Nursing
- University of Florida College of Nursing
- University of Iowa College of Nursing*
- University of Maryland School of Nursing
- University of Massachusetts Amherst College of Nursing
- University of Massachusetts, Lowell, Solomont School of Nursing
- University of Minnesota School of Nursing*
- University of Missouri School of Nursing
- University of Oklahoma Health Sciences Center College of Nursing*
- University of Pennsylvania School of Nursing
- University of Pittsburgh School of Nursing
- University of Tennessee Chattanooga
- University of Tennessee, Knoxville
- University of Texas at Austin School of Nursing
- University of Texas Health Science Center at Houston
- University of Utah College of Nursing*
- University of Virginia School of Nursing
- University of Washington School of Nursing
- Vanderbilt University School of Nursing
- Veteran’s Health Administration
- Virginia Commonwealth University School of Nursing

* Founding School
Become a Member of NHCGNE!

NHCGNE invites you and your university to take action now and become a member to ensure a strong gerontological workforce in nursing.

Membership in NHCGNE will fortify your school’s ability to establish strong gerontological nursing programs by connecting top nursing schools and leaders and providing access to leading innovations in education and research.

Join us for the opportunity to work with the best innovators and educators in gerontological nursing and build your institution into a gerontological nursing powerhouse.

Access
- Gerontologic resources, including gerontological nursing curriculum and nursing faculty competencies
- Specialized forums on hot topics, complimentary continuing education
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- Member programs are profiled in the highly read bi-monthly NHCGNE Newsletter, New Directions
- Registration to the premier NHCGNE Annual Leadership Conference
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Foster the Future: Unparalleled Opportunities for Students
- Grants and Awards
- Student Travel Awards
- Mayday Fund Pain and Palliative Care Research Grants
- Guided Study, Mentoring & Leadership Development

To download an application please visit: nhcgne.org/membership

National Hartford Center of Gerontological Nursing Excellence
11130 Sunrise Valley Drive | Suite 350
Reston, Virginia 20191
703.885.3500 | info@nhcgne.org
The Distinguished Educator in Gerontological Nursing Program (the Program) is a NHCGNE initiative that aims to recognize the leadership of nurse educators working with students, faculty, providers, and older people in diverse settings. We are thrilled to be celebrating our inaugural class of 33 awardees at our 2018 Leadership Conference. Programs like this are what make NHCGNE special. We care about having well-prepared nurse educators who not only have the knowledge and skills in gerontological practice, but also the teaching competencies so that they can foster positive attitudes towards older adults and actively engage learners at all levels.

STRATEGIC HIGHLIGHTS 2017-2018

Supporting Faculty Development
Webinars are a growing medium to meet the needs of faculty across a large area. NHCGNE provided several cutting edge and timely webinars to support faculty development in 2017.

FEATURED WEBINARS

- April/ May  “Building Leadership Through Social Media”
- September  “Leveraging Your Leadership in the Space That You Are In”
- October    “Influence: The Understated Power-Play in Academic Nursing”
- November  “Bridging the Research Evidence Based Practice Gap; Changing Role of the Nurse Scientist”

Core Competencies in Gerontological Nursing
Our Education Committee, under the leadership of Jean Wyman, developed seven core competencies that all gerontological nursing educators helping our profession develop standards.

Working Towards Optimal Health for All Older Adults
In April, NHCGNE was awarded a grant from the RECALL Foundation, funding work with the U.S. Department of Veterans Affairs to provide leadership and gerontological training to nurse managers at targeted VA nursing homes. This project is underway and will be completed by June of 2019. More to come on this exciting program!

Facilitating Adoption of Best Practices
Our Annual Leadership Conference offers faculty and community members the opportunity to improve their knowledge and skills, and network with leaders in the care of older adults. Both our 2017 and 2018 conferences have been transdisciplinary, allowing attendees to expand their knowledge and gain insights into the ways other gerontological leaders are approaching common problems.

Best-in-Class Resources
We’ve also enhanced the resource library on the NHCGNE website, bolstering the platform with members-only and public content. The library features a list of like-minded organizations, gerontological education tools, best practices and more. The Education Committee is building on the resource library so that it can be a true source of valuable information for our members.
**Lisa Abdallah**
PHD, RN, CNE  
University of Massachusetts Lowell

**Laurence Lascuña Garcia**
RN, MN, DScN  
Cebu Normal University

**Ben R. Inventor**
PhD, MSN, GNP-BC  
Rush University

**Natalie R. Baker**
DNP, CRNP, ANP-BC, GNP-BC, GS-C, FAANP  
University of Alabama at Birmingham

**Mary DeGrote Goering**
PHD, RN-BC  
University of Minnesota

**Glenda Joiner-Rogers**
PhD, RN, AGCNS-BC  
University of Texas at Austin

**Kimberly Bergen-Jackson**
PhD, RN-BC, LNHA, BAGNCS, FGNLA  
University of Iowa

**Sherry Greenberg**
PHD, RN, GNP-BC  
New York University

**Linda J. Keilman**
DNP, GNP-BC, FAANP  
Michigan State University

**Nicole J. Davis**
PHD, RN, AGPCNP-BC, GNP-BC  
Clemson University

**J Taylor Harden**
PhD, RN, FGSA, FAAN, Director Emeritus, NHCGNE

**Laurie Kennedy-Malone**
PhD GNP-BC, FAANP, FAGHE, FGSA  
University of North Carolina at Greensboro

**Carol L. Delville**
PhD, RN, ACNS-BC  
University of Texas at Austin

**Candance C. Harrington**
DNP, ARPN, AGPCNP-BC, PhD(c)  
East Carolina University

**Jennifer Kim**
DNP, GNP-BC, GS-C, FNAP, FAANP  
Vanderbilt University

**Nancy Edwards**
PhD, MSN, ANP-BC  
Purdue University

**Amy Hunter**
DNP, CRNP-BC, BSN, RN  
University of Alabama in Huntsville

**Alison Kris**
PhD, RN  
Fairfield University
## Congratulations to Our Inaugural Distinguished Educators

<table>
<thead>
<tr>
<th>Name</th>
<th>Degree(s)</th>
<th>Institution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Karen V. Lamb</td>
<td>DNP, RN</td>
<td>Rush University</td>
</tr>
<tr>
<td>Ashley Leake Bryant</td>
<td>PhD, RN-BC, OCN</td>
<td>The University of North Carolina at Chapel Hill</td>
</tr>
<tr>
<td>Deborah A. Lekan</td>
<td>PhD, RN-BC</td>
<td>University of North Carolina at Greensboro</td>
</tr>
<tr>
<td>Angela Yee Man Leung</td>
<td>Phd, MHA, BN, RN, FHKAN</td>
<td>The Hong Kong Polytechnic University</td>
</tr>
<tr>
<td>Yong-Bing Liu</td>
<td>PhD, RN</td>
<td>Yangzhou University</td>
</tr>
<tr>
<td>Patricia A. MacCulloch</td>
<td>DNP, ANP-BC</td>
<td>University of Massachusetts Lowell</td>
</tr>
<tr>
<td>Nanci McLeskey</td>
<td>DNP, MCG, MDiv, RN-BC, CHPN, FNGNA</td>
<td>University of Utah College of Nursing</td>
</tr>
<tr>
<td>Karen Devereaux-Melillo</td>
<td>PhD, A-GNP-BC, FAANP, FGSA</td>
<td>University of Massachusetts Lowell</td>
</tr>
<tr>
<td>Nanci McLeskey</td>
<td>DNP, MCG, MDiv, RN-BC, CHPN, FNGNA</td>
<td>University of Utah College of Nursing</td>
</tr>
<tr>
<td>Kristine Talley</td>
<td>PhD, RN, GNP-BC</td>
<td>University of Minnesota</td>
</tr>
<tr>
<td>Ladda Thiamwong</td>
<td>PhD, RN</td>
<td>University of Central Florida</td>
</tr>
<tr>
<td>Joanne M. Miller</td>
<td>PhD, RN, APRN/GNP-BC</td>
<td>Rush University</td>
</tr>
<tr>
<td>Tomika Williams</td>
<td>PhD, AGPCNP-C, RN</td>
<td>East Carolina University</td>
</tr>
<tr>
<td>Melissa O’Connor</td>
<td>PhD, MBA, RN</td>
<td>Villanova University</td>
</tr>
<tr>
<td>Janet Rooker</td>
<td>MNSc., RNP</td>
<td>University of Arkansas for Medical Sciences</td>
</tr>
<tr>
<td>Lenora Smith</td>
<td>PhD, FNP-BC</td>
<td>University of Alabama</td>
</tr>
</tbody>
</table>
FINANCIAL SUMMARY & STATEMENT

NHCGNE Finance Committee is responsible for maintaining effective internal control over financial reporting.

2018 INCOME STATEMENT OVERVIEW

<table>
<thead>
<tr>
<th></th>
<th>2018 BUDGET</th>
<th>2018 PROJECTION</th>
<th>2018 ACTUAL</th>
<th>2017 ACTUAL</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Administration &amp; Membership</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Revenue</td>
<td>$ 205,600.00</td>
<td>$ 171,000.00</td>
<td>$ 173,123.11</td>
<td>$ 159,564.83</td>
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<tr>
<td>Expense</td>
<td>$ 298,422.00</td>
<td>$ 277,856.08</td>
<td>$ 217,647.97</td>
<td>$ 277,907.73</td>
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<tr>
<td>Net Income/(Loss)</td>
<td>$ (92,822.00)</td>
<td>$ (106,856.08)</td>
<td>$ (44,524.86)</td>
<td>$ (118,342.90)</td>
</tr>
<tr>
<td><strong>Leadership Conference</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Revenue</td>
<td>$ 75,000.00</td>
<td>$ 34,850.00</td>
<td>$ 21,500.00</td>
<td>$ 22,274.30</td>
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<td>Expense</td>
<td>$ 61,200.00</td>
<td>$ 67,322.20</td>
<td>$ 4,665.90</td>
<td>$ 75,307.63</td>
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<tr>
<td>Net Income/(Loss)</td>
<td>$ 13,800.00</td>
<td>$ (32,472.20)</td>
<td>$ 16,834.10</td>
<td>$ (53,033.33)</td>
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<tr>
<td><strong>Grants &amp; Programs</strong></td>
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<td></td>
<td></td>
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</tr>
<tr>
<td>Revenue</td>
<td>$ 55,193.00</td>
<td>$ 38,184.00</td>
<td>$ 10,459.50</td>
<td>$ 15,114.21</td>
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<tr>
<td>Expense</td>
<td>$ 36,709.00</td>
<td>$ 36,709.00</td>
<td>$ 2,443.03</td>
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<tr>
<td>Net Income/(Loss)</td>
<td>$ 18,484.00</td>
<td>$ 1,475.00</td>
<td>$ 8,016.47</td>
<td>$ 8,413.32</td>
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<tr>
<td><strong>Change in Net Assets</strong></td>
<td>$ (60,538.00)</td>
<td>$ (137,853.28)</td>
<td>$ (19,674.29)</td>
<td>$ (162,962.91)</td>
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</tbody>
</table>

From a financial perspective, NHCGNE has focused on fulfilling inherited obligations while preparing a forward thinking solid foundation for the 2018 Fiscal Year. Having cut our teeth in our first year, we were able to enter the fourth quarter with our conference behind us and equipped to prepare a healthy budget for FY18 and begin planning the programming.
## BALANCE SHEET (As of October 31, 2018)

<table>
<thead>
<tr>
<th>ASSETS</th>
<th></th>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td><strong>Cash in Banks</strong></td>
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<td></td>
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</tr>
<tr>
<td>Sandy Spring Bank - Operating Account (balance after investment acct opening)</td>
<td>$250,000</td>
<td>$424,323</td>
<td>$476,379</td>
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<tr>
<td>Paypal Undeposited Funds</td>
<td>$-</td>
<td>$1,887</td>
<td>$1,887</td>
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<tr>
<td>Morgan Stanley Investment Account (to be opened before year end)</td>
<td>$235,501</td>
<td>$-</td>
<td>$-</td>
</tr>
<tr>
<td>Total Cash and Investments</td>
<td>$485,501</td>
<td>$426,210</td>
<td>$478,266</td>
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<tr>
<td><strong>Account Receivable</strong></td>
<td></td>
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</tr>
<tr>
<td>General &amp; Grants Receivable</td>
<td>$-</td>
<td>$1,506</td>
<td>$11,610</td>
</tr>
<tr>
<td>Deferred Expenses</td>
<td>$14,583</td>
<td>$14,583</td>
<td>$14,583</td>
</tr>
<tr>
<td>Prepaid Management Fees</td>
<td>$14,583</td>
<td>$14,583</td>
<td>$14,583</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>$500,084</td>
<td>$442,299</td>
<td>$504,458</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Current Liabilities</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts Payable and Accrued Liabilities</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Accounts Payable</td>
<td>$16,400</td>
<td>$2,500</td>
<td>$-</td>
</tr>
<tr>
<td>Accrued Liabilities</td>
<td>$-</td>
<td>$-</td>
<td>$-</td>
</tr>
<tr>
<td>Payroll Liabilities</td>
<td>$-</td>
<td>$-</td>
<td>$-</td>
</tr>
<tr>
<td>Deferred Revenue</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Deferred Registration Revenue: General</td>
<td>$-</td>
<td>$-</td>
<td>$-</td>
</tr>
<tr>
<td>Deferred Registration Revenue: Events</td>
<td>$-</td>
<td>$-</td>
<td>$-</td>
</tr>
<tr>
<td>Deferred Meeting Sponsorship and Exhibit Rev.</td>
<td>$-</td>
<td>$-</td>
<td>$-</td>
</tr>
<tr>
<td>Deferred Dues Revenue</td>
<td>$-</td>
<td>$4,500</td>
<td>$91,500</td>
</tr>
<tr>
<td>Deferred MayDay Funds</td>
<td>$22,421</td>
<td>$23,046</td>
<td>$23,046</td>
</tr>
<tr>
<td>Other Deferred Revenue</td>
<td>$91,025</td>
<td>$-</td>
<td>$-</td>
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<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td>$129,846</td>
<td>$30,046</td>
<td>$114,546</td>
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<table>
<thead>
<tr>
<th><strong>NET ASSETS</strong></th>
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</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted: general</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net assets as of January 1***</td>
<td>$389,912</td>
<td>$552,875</td>
<td>$552,875</td>
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<tr>
<td>Current year net revenue / (expense)</td>
<td>($19,674)</td>
<td>($140,622)</td>
<td>($162,963)</td>
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<tr>
<td><strong>TOTAL NET ASSETS</strong></td>
<td>$370,238</td>
<td>$412,253</td>
<td>$389,912</td>
</tr>
</tbody>
</table>

**TOTAL LIABILITIES & NET ASSETS** | $500,084 | $442,299 | $504,458 |
**EXECUTIVE COMMITTEE**

Comprised of the President, President-Elect, Secretary, Treasurer, Legacy Affiliate Director and NHCGNE Executive Director. The Executive Committee meets biweekly to discuss overarching needs and questions raised by standing and ad hoc committees. Positioned as an oversight committee, the Executive Committee maintains focus on the NHCGNE’s strategic vision and prioritizes work to facilitate the achievement of the organization’s Mission.

**Chair: C. Beverly, PhD, RN, FAAN**

**FINANCE COMMITTEE**

The Finance Committee is charged with ensuring that adequate fiscal controls and procedures are in place to maintain NHCGNE’s good financial health. Chaired by the Treasurer, the Finance Committee successfully navigated the yearlong transition to a 501(c)3 nonprofit organization. The Finance Committee was critical in restructuring of financial tracing and reporting. Future efforts will include exploring revenue generation and partnership opportunities. NHCGNE’s financial health is strong.

**Chair: L. Philips, PhD, RN, FAAN, FGSA**

**EDUCATION COMMITTEE**

Comprised of several Directors, the Education Committee works tirelessly to design and deploy education program offerings that are innovative and timely. During this last year, the Education Committee established Core Gero Competencies and the Distinguished Educator Award, both tools to recognize excellence in the field of care of older adults.

**Co-Chairs: L. Skemp, PhD, RN, FGSA, FAAN and L. Grealish, RN, PhD, FCNA**

**COMMUNICATIONS COMMITTEE**

As an international organization, NHCGNE relies on the Communications Committee to provide direction and input to promote visibility through written and electronic materials. The Communications Committee crafts member-centric stories and best practice information into a monthly member digest. In the last year, NHCGNE has launched a new website with more robust offerings to support our virtual community including conference materials, event updates and job postings.

**Chair: F. Epps, PhD, RN**

**MENTOR NETWORK COMMITTEE**

The Mentor Network Committee provides guidance, information and support to Archbold Scholars, Fagin Fellows and other faculty members. Recently, our Mentor Network Committee has provided a steady source of peer mentoring and educational content. The role of the Committee has expanded dramatically to include the development of learning events (webinars) to bolster networking opportunities and professional development.

**Chair: A. Sillner, PhD, RN**

**NOMINATIONS COMMITTEE**

The Nominations Committee oversees annual elections including the establishment of a slate of officers. NHCGNE completed an annual election leading to the installation of the President-Elect.

**Chair: J. Mentes, PhD, APRN, FGSA, FAAN**

**LEADERSHIP CONFERENCE PLANNING COMMITTEE**

The heartbeat of our programming, The Leadership Conference Committee is charged with developing our annual Leadership Conference program. With guidance from volunteers across the nation, the Leadership Conference Committee determines themes, establishes fiscal budget items and identifies premier thought leaders to participate in the two-day event.

**Chair: T. Harrison, PhD, RN, FAAN, FGSA**

**Co-Chairs: J T. Harden, PhD, RN, FGSA, FAAN; K. Maslow, MSW**
On July 22-23, 2017, NHCGNE held its 17th Nursing Leadership Conference. This program began in 2000 as a Leadership Conference developed for the scholars and fellows selected for the Building Academic Geriatric Nursing Capacity (BAGNC) Program, and has evolved into the premier leadership development conference in gerontological nursing.

The theme of the leadership conference was State of the Future in Global Aging, Dementia & Mental Health: Bridging Leadership, Science, Practice and Policy. 2017 was the first year the leadership conference had an inter-professional and international reach, and a specific focus on a topic near and dear to all of our hearts: aging, dementia and mental health. We were also thrilled to receive a $40,000 grant from the National Institute on Aging to support this event.

The conference provided a fantastic opportunity to network with close to 200 medicine, nursing, social work and psychology colleagues; develop leadership skills; listen to commissioned white papers and commentaries about the state of the science in dementia and mental health, as well as interprofessional education and bridging the science-practice gap.

2017 Leadership Conference Goals
- Summarize the state of knowledge about national and international aging, dementia and mental health interventions, curricular innovations, models of care and health policies.
- Identify key patient-oriented research issues of special focus for aging, dementia and mental health scholars over the next 5 years.
- Identify and disseminate key practice roles, interventions, models of care and health policies in aging, dementia and mental health.
- Develop leadership skills to influence research direction, education, practice and policy in aging, dementia and mental health.
- Assist attendees in orchestrating full careers, particularly full academic careers in the field.

Quotes from 2017 Conference Attendees

“I enjoyed hearing what others are doing in their research, career, and education to help me with being more of a leader in my life and roles.”

“It is a unique conference focused on my professional developments and its connections to gero-nursing.”

“An opportunity to meet “great leaders” and “great leaders” in the field of geriatrics which is less intimidating for a beginning researcher like myself.”
National Hartford Center of Gerontological Nursing Excellence is bolstering itself as an international thought leader in the care of older adults. Several key initiatives are on the horizon and guide our activities.

**LOOKING AHEAD**

**RECRUITMENT & RETENTION**
- Recruit new member schools
- Retain and engage established member schools
- Robust member benefits including “Ask the Expert”

**PROFESSIONAL DEVELOPMENT**
- Convene annual international conference
- Establish core gero competencies
- Provide opportunities for education and growth
- Develop a mentor program for gerontological nurses

**SUSTAINABILITY**
- National partnership in developing continuing education courses
- Creation of branded training materials for a diverse interprofessional audience
### 2018 CONFERENCE AGENDA

#### MONDAY | NOVEMBER 12

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
<th>Location</th>
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<tbody>
<tr>
<td>3:00-6:00 p.m.</td>
<td>Check-in for Pre-Registered Attendees</td>
<td>Sheraton Boston</td>
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#### TUESDAY | NOVEMBER 13

<table>
<thead>
<tr>
<th>Time</th>
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<th>Location</th>
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<tbody>
<tr>
<td>6:30-7:30 a.m.</td>
<td>Registration</td>
<td>Curry Center, Ballroom Foyer</td>
</tr>
<tr>
<td>7:30-8:15 a.m.</td>
<td>Welcome &amp; Business Meeting Breakfast</td>
<td>Curry Center, Ballroom Foyer</td>
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</table>

**Speakers**
- **Claudia Beverly**, PhD, RN, FAAN, President
- **Janet Mentes**, PhD, APRN, BC, FGSA, FAAN, NHCGNE President-Elect
- **Lorraine J. Phillips**, PHD, RN, FGSA, FAAN, Treasurer
- **Fayron Epps**, PHD, RN, Legacy Affiliate Director
- **Alyce S. Ashcraft**, PHD, RN, CNE, FNGNA, ANEF, Secretary
Welcome to NHCGNE's first inaugural awards ceremony. We are so excited to have everyone present to honor the 33 Distinguished Educators in Gerontological Nursing Awardees. These individuals exemplify the qualities we hold in esteem. They have proven track records working with students, faculty, care providers, and older people in diverse settings.

This recognition is not given lightly by NHCGNE, these awardees were required to complete a rigorous application and were required to provide evidence of success in their careers. What a wonderful moment for gerontological nursing that we had 33 successful applications. We hope to have many more in the coming years.

**Presentation of NHCGNE Innovation Award**

**8:50-9:00 a.m.**

**Introductions, Charge**

**9:00-10:00 a.m.**

**Keynote Address**

---

**Opening Keynote:**

**Bridging Research, Policy and Practice to Support Family Caregivers**

According to estimates from the National Alliance for Caregiving, during the past year 65.7 million (29% of the adult population) served as family caregivers for an ill or disabled relative. Join us as we delve into the role of family caregivers and the need for health systems to really engage them. Learn about research that can guide policy and practice solutions that support family caregivers. Gain a better understanding of the resources and key national state policies available to support family caregivers.
### Concurrent Session 1

**DIVERSITY AND FAMILY CAREGIVING: REWARDS & CHALLENGES WHEN MY FAMILY IS DIFFERENT**

**Speakers**
- **Usha Menon**, PhD, RN, FAAN, Professor; Associate Dean of Research & Global Advances, University of Arizona
- **Adriana Perez**, PhD, RN, CRNP, ANP-BC, FGSA, FAAN, Assistant Professor of Nursing Senior Fellow, Leonard Davis Institute of Health Economics, University of Pennsylvania School of Nursing

Learn from Dr. Menon and Dr. Perez about the role culture, race and gender plays in caregiving. Different approaches, values, customs, and language can be challenging, but there is much we can learn from each other.

### Concurrent Session 2

**CAREGIVING INTERVENTIONS: COPE, SAVVY, REACH II**

**Speakers**
- **Richard H. Fortinsky**, PhD; Professor and Health Net, Inc. Endowed Chair in Geriatrics and Gerontology; UConn Health, UConn Center on Aging
- **Diane Feeney Mahoney**, PhD, RN, GNP-ret, FGSA, FAAN; Professor Emerita, MGH Institute of Health Professions, School of Nursing; Principal & Senior Gerontechnologist; Mahoney Consultants on Aging, Boston, MA

**Moderator**
- **Katie Maslow**, MSW

Dementia care consultation intervention has favorable effects on nursing home admission and on caregiver outcomes. Learn about the important barriers that need to be worked out in order to sustain the collaboration between primary care physicians and a voluntary sector organization such as an Alzheimer's association chapter. Learn about other non-pharmacological interventions supporting care recipients and caregivers.

### Concurrent Session 3

**SKILL ACQUISITION: DOING THE MINI-COG, MoCA & SLUMS**

**Speaker**
- **Pamela Z. Cacchione**, PhD, CRNP, BC, FGSA, FAAN; Ralston House Endowed Term Chair in Gerontological Nursing, Associate Professor of Gero-psychiatric Nursing-CE Nurse Scientist, Presbyterian Medical Center, University of Pennsylvania, School of Nursing, Editor, Clinical Nursing Research and International Journal, UPenn

In this interactive session you will learn how to perform and interpret the Montreal Cognitive Assessment(MoCA), Saint Louis University Mental Status exam (SLUMS) and the Mini Cog.

Practice the exams with your colleagues. Get the answers you need to fully understand these modalities.
### Concurrent Session 4

**CORE COMPETENCIES IN GERONTOLOGICAL NURSING EXCELLENCE**  
Curry Center  
Room #344

**Speakers**  
Jean Wyman, PhD, RN, GNP-BC, FGSA, FAAN; Professor, Cora Meidl Siehl Chair in Research, University of Minnesota  
Lisa Skemp, PhD, RN, FGSA, FAAN; Professor, Chair, Department of Health Systems, Leadership and Policy; Loyola University, Chicago

In this session you learn about the core competencies that have been endorsed by NHCGNE. Get information on the new recognition program available from NCHGNE, Distinguished Educators in Gerontological Nursing, and learn how you can earn this prestigious recognition.

### Concurrent Session 5

**CENTERS OF EXCELLENCE SUPPORTING CARE RECIPIENTS AND CAREGIVERS: CHALLENGES IN DOING RESEARCH IN LTC**  
Curry Center  
Room #346

**Speakers**  
Tracie Harrison, PhD, RN, FNP, FAAN; Professor, Director Center for Excellence in Aging Services and Long-Term Care; University of Texas at, Austin  
Tracey Yap, PhD, RN, CNE, WCC, FAAN; Associate Professor, Senior Fellow; Duke University Center for Aging and Human Development, Duke University

Conducting research in long term care facilities can be challenging. Learn about the barriers to research and the role partnerships play in enhancing your efforts.

### Concurrent Session 6

**FOCUS ON FAMILY CAREGIVING: DEMENTIA-FRIENDLY FAITH VILLAGES AND UNDERSTANDING THE DAILY EXPERIENCES OF DEMENTIA FAMILY CAREGIVERS**  
Curry Center  
Room #433

**Speakers**  
Gary Epstein-Lubow, MD, Visiting Associate Professor of Psychiatry at Harvard University, Associate Professor of Psychiatry and Human Behavior and Associate Professor of Medical Sciences at Brown University, Medical Director of the Center for Memory Health at Hebrew SeniorLife  
Fayron Epps, PhD, RN; Assistant Professor, Georgia State University  
Carolyn E. Ziminski Pickering, PhD, RN; Assistant Professor, School of Nursing, Co-Director – Caring for the Caregiver Program, Adjunct Assistant Professor – Glenn Biggs Institute for Alzheimer’s & Neurogenerative Diseases, University of Texas Health Science Center at San Antonio  
Maria Yefimova, PhD, RN, Research Nurse, Veteran's Administration of Greater Los Angeles, Health Services Research; VA Palo Alto and Stanford Health
In this two part session, you will learn the purpose of Faith Village Connections to Memory Support and the process of forming bonds and partnerships to support African American families and persons living with dementia. In the second half of session learn about interventions for families of people with dementia that have mixed effectiveness because “one size fits all” approach does not fit in the daily experiences of care-giving. In this session you will learn about micro-longitudinal research with family caregivers and how these factors may impact care.

Noon-1:15 p.m.  **Networking Luncheon Facilitated by Experts**

Attendees will be able to sign up for an expert-facilitated networking lunch discussion related to different themes on aging, dementia and caregiving.

**TABLE 1**
*Current State of LTC & Caregiver Policy*

<table>
<thead>
<tr>
<th>Speakers</th>
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<tbody>
<tr>
<td>Katie Maslow, MSW; Visiting Scholar, Gerontological Society of America</td>
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<tr>
<td>Susan Reinhard, PhD, RN, FAAN; Senior Vice President, AARP; Director, Public Policy Institute</td>
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**TABLE 2**
*Family Caregiving*

<table>
<thead>
<tr>
<th>Speakers</th>
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<tbody>
<tr>
<td>Julie Bidwell, PhD, RN; Assistant Professor, Family Caregiving Institute; University of California, Davis</td>
</tr>
<tr>
<td>Usha Menon, PhD, RN, FAAN; Vice Dean of Research, Professor; College of Nursing, University of South Florida</td>
</tr>
</tbody>
</table>

**TABLE 3**
*Gero-Technology: e-Health and Home-Based Health Care*

| George Dimitris, PhD; Alumni Endowed Professor in Nursing, Director of the Biomedical and Health Informatics Graduate Program and Director of the Clinical Informatics and Patient Centered Technologies Program at the University of Washington; University of Pennsylvania |
| Diane Feeney Mahoney, PhD, RN, GNP-ret, FGSA, FAAN; Professor Emerita, MGH Institute of Health Professions, School of Nursing; Principal & Senior Gerontechnologist; Mahoney Consultants on Aging; Boston, MA |
| Maria Yefimova, PhD, RN, Research Nurse, Veteran’s Administration of Greater Los Angeles, Health Services Research; VA Palo Alto and Stanford Health |
**TABLE 4**  
NIA Butler Williams Scholar Program

**Speakers**  
Fayron Epps, PhD, RN; B-W Scholar; Assistant Professor, Georgia State University  
J Taylor Harden, PhD, RN, FGSA, FAAN; Director Emeritus; National Hartford Center of Gerontological Nursing Excellence  
Robin Barr, PhD, Director, Division of Extramural Activities, National Institute on Aging

**TABLE 5**  
The Art of Negotiation

**Speaker**  
Heather M. Young, PhD, RN, FAAN, Professor and Dean Emeritus, Family Caregiving Institute Co-Assistant Director, Dignity Health Dean’s Chair for Nursing Leadership, Associate Vice Chancellor for Nursing, University of California, Davis

**TABLE 6**  
Gero-Nurse Educator Core Competencies

**Speakers**  
Jean Wyman, PhD, RN, GNP-BC, FGSA, FAAN; Professor, Cora Meidl Siehl Chair in Research, University of Minnesota  
Lisa Skemp, PhD, RN, FGSA, FAAN; Professor, Chair, Department of Health Systems, Leadership and Policy; Loyola University, Chicago

**TABLE 7**  
International Collaborations

**Speakers**  
Margaret Wallhagen, PhD, GNP-BC, AGSF, FGSA, FAAN, Professor and Director, Hartford Center of Geriatric Nursing Excellence, University of California, San Francisco  
Kathleen Hunter, PhD, RN, NP, GNC (C), NCA, Professor, Glenrose Continence Clinic; Coordinator MN Entry to Practice; University of Alberta  
Angela Leung Yee-man, PhD, RN, Associate Professor, Center for Gerontological Nursing, Hong Kong Polytechnic University, Council Member of Hong Kong Association of Gerontology and Honorary Nursing Adviser in the Department of Family Medicine and Primary Health Care, HK East Cluster, Hospital Authority

**TABLE 8**  
Alzheimer’s Interventions

**Speakers**  
Richard H. Fortinsky, PhD; Professor and Health Net, Inc. Endowed Chair in Geriatrics and Gerontology; UConn Health, UConn Center on Aging  
Diana Lynn Woods, PhD, RN, APRN-BC, FGSA, Professor, Azusa Pacific University
### TABLE 9
**Optimizing Function**

**Speakers**
- **Elizabeth Galik**, PhD, CRNP, FAAN, FAANP; Professor, University of Maryland, Faculty Practice, Sheppard Pratt Memory Disorders Clinic and Copper Ridge
- **Marie Boltz**, PhD, RN, GNP-BC, FGSA, FAAN; Elouise Ross Eberly and Robert Eberly Professor of Nursing, Penn State University

### TABLE 10
**Care Transitions/Palliative Care & End of Life and Advanced Directives in LTC**

**Speakers**
- **Caroline Stephens**, PhD, RN, APRN, GNP, BC; Associate Professor, Community Health Systems; NIA Paul B. Beeson Scholar; University of California, SF
- **Susan E. Mullaney**; Vice-President, Center of Clinician Advancement; UnitedHealth Group

### TABLE 11
**NIA Research Funding and Review Opportunities**

**Speakers**
- **Ramesh Vemuri**, PhD; Chief, Scientific Review Branch; National Institute on Aging
- **Cerise Elliott**, PhD; Division of Neuroscience; National Institute on Aging

### TABLE 12
**GPNC Leadership, Research and Practice Networking**

**Speakers**
- **Kathleen Buckwalter**, PhD, RN, FAAN Professor Emeritus, former Director of the John A. Hartford Center of Geriatric Nursing Excellence, and Associate Director of the National Health Law and Policy Center, University of Iowa, College of Law; Research Professor, University of Oklahoma; Health Sciences Center
- **Olimpia Paun**, PhD, PMHCNS-BC; University of California, SF; Associate Professor, Department of Community, Systems and Mental Health, Rush University

### TABLE 13
**Precision Science**

**Speaker**
- **Lauren Massimo**, PhD, CRNP, Frontotemporal Degeneration Center; Penn Institute on Aging; University of Pennsylvania

### TABLE 14
**Working with Family Members During Care Management For People Living With Cognitive Symptoms**

**Speaker**
- **Gary Epstein-Lubow**, MD, Visiting Associate Professor of Psychiatry at Harvard University, Associate Professor of Psychiatry and Human Behavior and Associate Professor of Medical Sciences at Brown University, Medical Director of the Center for Memory Health at Hebrew SeniorLife
### Plenary Session: Caring for a Person with a Cognitive Impairment

**Curry Center, Ballroom**

#### Speakers
- **Heather M. Young**, PhD, RN, FAAN, Family Caregiving Institute Co-Assistant Director, Dignity Health Dean’s Chair for Nursing Leadership, Associate Vice Chancellor for Nursing, University of California, Davis
- **Edward K. Kaplan**, PhD Keyv and Hortense Kaiserman, Professor In the Humanities Emeritus, Brandeis University
- **Janna Kaplan**, MSC, Research Neuroscientist Brandeis University

As our population continues to live longer, the growth of seniors with cognitive impairment is growing along the changing demands placed on caregivers. This session will help you understand the tangible steps that each of us can take as researchers, educators or clinicians to improve quality of life and care for persons with cognitive impairment and for their caregivers.

#### Break

**Curry Center, Ballroom Foyer**

#### Mary Starke Harper Excellence in Leadership

**Curry Center, Ballroom**

#### Honoree
- **Kathleen Buckwalter**, PhD, RN, FAAN
  - Professor Emeritus, former Dean and Director, John A. Hartford Center of Geriatric Nursing Excellence, Associate Director, National Health Law and Policy Center, University of Iowa, College of Law; Research Professor, University of Oklahoma; Health Sciences Center

#### Interviewer
- **Karen Rose**, PhD, RN; McMahan-Mckinley Professor in Gerontology; University of Tennessee

Help us celebrate the career of Kathleen Buckwalter, PhD, RN, FAAN, Professor Emeritus, former Dean and Director, John A. Hartford Center of Geriatric Nursing Excellence, Associate Director, National Health Law and Policy Center, University of Iowa, College of Law Research Professor, University of Oklahoma Health Sciences Center. Kitty will share valuable insight into her career and advice for the rest of us. She will be interviewed by Karen Rose, PhD, RN McMahan-Mckinley Professor in Gerontology University of Tennessee.

#### Introduction to Posters and Reception

**Curry Center, Ballroom**

#### Speakers
- **Pamela Z. Cacchione**, PhD, CRNP, GNP, BC, FGSA, FAAN; Ralston House Endowed Term Chair in Gerontological Nursing, Associate Professor of Geropsychiatric Nursing, UPenn; Chair, Poster Planning Committee
- **Janet C. Mentes**, PhD, APRN, FGSA, FAAN; President -Elect, NHCGNE, Professor, University of California, Los Angeles

#### Poster Presentations and Harper Reception

**Curry Center, Ballroom Foyer**

#### Cash & Carry Bar Open
### WEDNESDAY | NOVEMBER 14

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<td>7:00-8:00 a.m.</td>
<td>Breakfast</td>
<td>Curry Center, Ballroom Foyer</td>
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<tr>
<td>8:00-9:30 a.m.</td>
<td>Concurrent Session 7</td>
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<td></td>
<td>CAREGIVING INTERVENTIONS: ENCASA : CBPR CAREGIVING INTERVENTIONS WITH MEXICAN-AMERICAN FAMILIES AND THE EFFECT OF DELIVERING A CALMING INTERVENTION ON DIRECT CARE STAFF IN ASSISTED LIVING</td>
<td>Curry Center Room #333</td>
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<tr>
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<td><strong>Speakers</strong></td>
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<td></td>
<td>Janice D. Crist, PhD, RN, FWAN, FAAN, Associate Professor, Co-Coordinator, Wildcat Hartford Center, P.I. ENCASA Research Projects, The University of Arizona</td>
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<td>D. Lynn Woods, PhD, RN, APRN-BC, FGSA, FAAN, Associate Professor, Department of Doctoral Programs, School of Nursing, Azusa Pacific University</td>
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<td>This session is a special two-part session. In the first half, you will learn about community-based participatory research (CBPR) and how community partners can contribute to research. In the second half of this session, learn about best practices in delivery a calming intervention on direct care staff in assisted living.</td>
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<tr>
<td>8:00-9:30 a.m.</td>
<td>Concurrent Session 8</td>
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<td>GETTING YOUR PROGRAM OF RESEARCH REVIEWED &amp; FUNDED: FOAs &amp; TIPS ON REVIEW</td>
<td>Curry Center Room #340</td>
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<td><strong>Speakers</strong></td>
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<td>Ramesh Vemuri, PhD, Chief, Scientific Review Branch; National Institute on Aging</td>
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<td>Robin Barr, DPhil, Director, Division of Extramural Activities, National Institute on Aging</td>
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<td>NIA, one of the 27 Institutes and Centers of NIH, leads the federal government in conducting and supporting research on aging and the health and well-being of older people. Get insight from straight from the horses mouth on how to get your program of research reviewed and funded.</td>
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<tr>
<td>8:00-9:30 a.m.</td>
<td>Concurrent Session 9</td>
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<td>ORCHESTRATING A RESEARCH CAREER IN AGING, DEMENTIA, DISABILITY &amp; CAREGIVING RESEARCH: NATIONAL &amp; INTERNATIONAL COLLABORATIONS – LET’S MAKE A DEAL</td>
<td>Curry Center Room #342</td>
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<td><strong>Speakers</strong></td>
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<td></td>
<td>Margaret Wallhagen, PhD, GNP-BC, AGSF, FGSA, FAAN, Professor and Director, Hartford Center of Geriatric Nursing Excellence, University of California, San Francisco</td>
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<td></td>
<td>Kathleen Hunter, PhD, RN, NP, GNC ( C), NCA, Professor, Glenrose Continence Clinic, Coordinator MN Entry to Practice , University of Alberta</td>
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</table>
International research collaborations provide us with a wider lens to conduct our research, allowing us to see the effects cultural, geographical, and governmental factors play in our research. Join us as we discuss the benefits and barriers to doing international research related to aging, dementia, and caregiving. Walk away with an individual action plan to conduct your own research internationally.

### 8:00-9:30 a.m. Concurrent Session 10
**CAREGIVING EXPERIENCES: SHARE THE CARE – SETTING UP A CAREGIVING SUPPORT NETWORK**

**Speaker** Sheila Warnock, CEO; Founder & President; Share The Caregiving, Inc

More and more we find older adults in isolation without family support. In this session we will explore a new formula for caregiving. Share the Care is a resource for providing care to individuals without a support system the caregiving care they need, without putting too much pressure on one caregiver.

### 8:00-9:30 a.m. Concurrent Session 11
**GERO-TECHNOLOGY: ADVANCES IN CARE INNOVATION**

**Speaker** Valerie Gruss, PhD, APN, CNP-BC; Clinical Associate Professor; University of Illinois at Chicago

Gero Technology is a fundamental component in expanding and improving patient care of Persons with Dementia (PwD) and others with chronic disabling conditions. During this session we will discuss key elements and strengths of wireless technology and mobile apps as a mechanism for reaching a wide audience and providing evidence-based information which is convenient and affordable.

### 8:00-9:30 a.m. Concurrent Session 12
**STATE OF THE SCIENCE ON AGING, DEMENTIA AND MENTAL HEALTH**

**Speaker** Caroline Stephens, PhD, RN, GNP, FAAN; Associate Professor; University of California, San Francisco

Opportunity and uncertainty in our healthcare industry abound! As healthcare organizations move into the new world of value-based care and other advances, the discussion in this session will guide participants with updated information through major challenges:

1. a) and future directions related: recommendations from the National Academies Committee on Preventing Dementia and Cognitive Impairment on interventions supporting cognitive training, blood pressure management for hypertension and increased physical activity;
2. b) AD/ADRD
3. c) The Veteran’s Health Administration Office of Geriatrics and Extended Care.
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<tr>
<th>Time</th>
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<tbody>
<tr>
<td>8:00-9:30 a.m.</td>
<td>Concurrent Session 13&lt;br&gt;SPARK (TED-LIKE) TALKS</td>
<td>Curry Center, Ballroom</td>
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<td></td>
<td>“At the end, we feel forgotten”: Online communication from family members caring for persons with dementia</td>
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<td>Speaker</td>
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<tr>
<td></td>
<td>Susan M. McLennon, PhD, APRN, ANP-BC, Associate Professor, CON 331 , University of Tennessee-Knoxville</td>
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<td>Characteristics of LGBT Caregivers of Older Adults: Results from the National Caregiving in the U.S. 2015 Survey</td>
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<td>Joel G. Anderson, PhD, CHTP, FGSA, Associate Professor; Co-Chair, Chancellor’s Commission for LGBT People; President, Healing Beyond Borders; Blog Editor, International Family Nursing Association</td>
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<td>Associations Between End-of-Life Care Planning Communications, Treatments, and Costs at the End-of-Life in Persons with Cancer: A Systematic Review</td>
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<td>Lauren T. Starr, MS, BA, BSN, RN, Hillman Scholar in Nursing Innovation, Jonas Nurse Leader Scholar; Predoctoral Fellow in Palliative and End-of-Life Care &amp; Masters of Bioethics Candidate; NewCourtland Center for Transitions and Health, University of Pennsylvania School of Nursing, University of Pennsylvania Center for Bioethics</td>
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<td>A Narrative Review of the Implementation and Evaluation of Care Coordination Programs for People with Dementia and their Caregivers</td>
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<td>Anna Oh, MSN, MPH, RN, University of California, San Francisco</td>
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<td>Risk Factors for Stroke in African American Grandmothers raising Grandchildren</td>
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<td>Dhruvangi Sharma, MSN, MPA, RN, A-GNP</td>
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<td>Poster offer us a unique form of scientific communication. In this lively presentation you will hear from five our highest-rated poster author’s as they explain why their research is important.</td>
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<td>9:30-10:00 a.m.</td>
<td>Break</td>
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<td>10:00 - 12:15 p.m.</td>
<td>Norman Volk Discourse</td>
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<td>Vincent Mor, MD; Professor, Health Services, Policy &amp; Practice; Florence Pirce Grant University Health Professor; Brown University</td>
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<td>Laura Gitlin, PhD; Distinguished University Professor and Dean; College of Nursing and Health Professions; Drexel University; Adjunct Professor, Johns Hopkins University; Chair, Advisory Council on Alzheimer’s Research, Care and Services</td>
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Designing and Disseminating the Next Generation of Interventions for Persons with Dementia

New Ways of Supporting a Better Life for People Living with Dementia and Care Partners

The Norman Volk Discourse is our most innovative and futuristic session. Be in the room when Dr. Vincent Mor and Dr. Laura Gitlin speak to us about Innovating the Next Generation of Dementia and Alzheimer’s Disease Care Interventions: Addressing the needs of Persons Living with Dementias, Caregivers, and Care Providers...Plus a Word from NAPA 2018.

12:15 – 12:30 p.m.  A Final Word  Curry Center, Ballroom

Speakers  Tracie C. Harrison, PhD, RN, FNP,FAAN; Professor, Director; Center for Excellence in Long-Term Care; University of Texas at, Austin; NHCGNE Conference Chair

Claudia Beverly, PhD, RN FAAN; Martha Murphy Endowed Chair; Rural Aging Leadership and Policy; University of Arkansas for Medical Sciences; NHCGNE President

1:30 – 2:30 p.m.  Bouvè College of Health Sciences  Curry Center, Ballroom

Speaker  Elizabeth P. Howard, PhD, RN, ACNP, ANP-BC; Associate Professor; Bouve’ College of Health Sciences; Northeastern University; Adjunct Scientist; Hebrew SeniorLife; InterRAI Fellow; Network in Integrated Care and Aging

Option A: 30-Minute Campus Walking Tour
Option B: 45-Minute Tour of State-of-the Art Simulation Center

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Continuing Education Will Be Offered:
23 Hours for Nurses
Cost: $25
PURCHASE NOW AT REGISTRATION DESK!

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This education activity will be submitted to the American Association of Nurse Practitioners for approval of up to hours of accredited education.

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Application for CME credit will be submitted to the American Academy of Family Physicians. Determination of credit is pending.

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info@nhcgne.org | www.nhcgne.org
The Mary Starke Harper Distinguished Leader Interview highlights the career of a nurse whose outstanding leadership qualities and achievements serve to inspire others. The person for whom it is named—Mary Starke Harper, PhD, RN, FAAN (1919-2006)—was an American Academy of Nursing Living Legend and one of the country’s foremost authorities on mental health and aging. Harper advocated for an organized system of support for families who provided long-term care to their elderly adults.

Selected Highlights & Accomplishments of Mary Starke Harper’s Career:

**Education**
- Majored in nursing at Tuskegee Institute in Alabama
- Bachelor’s in nursing and Master’s degree in psychiatric mental health nursing from the University of Minnesota
- Doctorate in clinical psychology and medical sociology from St. Louis University
- Rose through the ranks of the Veteran’s Administration to become Director of Nursing
- Worked for the US Department of Health and Human Services (DHHS)
- Carter White House Director of the Office of Policy Development and Research for the 1981 Conference on Aging
- Led the effort to improve public hospitals’ mental health systems in the Clinton White House
- Member of the National Advisory Council for the National Institute of Health/National Institute of Aging and of the US Surgeon General’s Task Force on Mental Health
- Authored five books and 186 scholarly articles

**2019 Mary Starke Harper Distinguished Leader Award Winner**

**Kathleen Coen Buckwalter, PhD, RN, FAAN**
Professor and Interim Dean Emerita, College of Nursing, University of Iowa
Distinguished Nurse Scientist in Aging Research, Donald W. Reynolds Center of Geriatric Nursing Excellent, College of Nursing, OUHSC

Dr. Buckwalter is recognized for her research in geropsychiatric nursing, rural health and long-term care. In 1983 she received a Geriatric Mental Health Academic Award (K01) from the NIMH, and Mary Starke Harper became one of her mentors. She has a sustained record of private and federal support related to conceptual models for care of persons with dementia; development of the field of geropsychiatric nursing (with Evans & Beck: “Geropsychiatric Nursing Collaborative,” John A. Hartford Foundation); evaluation of nursing interventions for geropsychiatric populations, including “Mental Health of the Rural Elderly Outreach Project” (NIMH/AOA) and “PLST Model: Effectiveness for Rural ADRD Caregivers” (NINR). Her particular interests are in behavioral management strategies for dementia caregivers and the effectiveness of community programs to prevent, minimize, and treat psychiatric problems in the rural elderly. She is a member of the National Academy of Medicine and former editor of Research in Gerontological Nursing and the Journal of Gerontological Nursing. Buckwalter has received numerous honors and awards, including Excellence in Research and Research Dissemination (STTI), Best Practice (ASA), Distinguished Contribution to Research (MNRS), Board of Directors Award (NGNA), Excellence in Research (APNA), Doris Schwartz Gerontological Nursing Research Award (GSA) and Distinguished Alumna Awards (U of I, and UIC). Dr. Buckwalter serves on many review committees, editorial boards, and advisory groups. She has authored over 380 articles, 90 book chapters, 10 health policy and commissioned papers, 50 monographs/videos/media, over 100 editorials/reviews/commentaries, and has edited eight books.
Alyce Ashcraft, PhD, RN, CNE, FNGNA, ANEF

Dr. Ashcraft is a Professor and the Associate Dean for Research at the Texas Tech University Health Sciences Center School of Nursing. She is also the National Hartford Center for Gerontological Nursing Excellence (NHCGNE) Secretary, thus in charge of membership retention and recruitment.

Aside from these important details, her program of research encompasses communication between nurses and physicians in long-term care as well as implementation of evidence based practice in the clinical setting. Stop by and talk with her at the Networking Luncheon to discuss how to get the best value out of your NHCGNE membership.

Robin A. Barr, DPhil

Dr. Robin Barr is the Director of the Division of Extramural Activities with DHHS/NIH/NIA. He has more than thirty years of experience in research administration on aging, including more than ten years as training officer of the institute responsible for developing the research workforce on aging.

Claudia Beverly, PhD, RN, FAAN

Dr. Beverly is the inaugural recipient of the Martha Murphy Endowed Chair in Rural Aging Leadership and Policy, University of Arkansas for Medical Sciences. She is the founding and current director of the Hartford Center for the Arkansas Geriatric Nursing Excellence (HCGNE) and director of the Arkansas Aging Initiative (AAI), a program of the Reynolds Institute on Aging, University of Arkansas for Medical Sciences. The AAI, is an infrastructure of seven regional Centers on Aging located across Arkansas. Each Center has two components: interprofessional clinical care and education targeting health care professionals, students, older adults and communities at large.

She has almost thirty years’ experience developing models of care delivery and education, acquiring funding for those efforts, and has successfully implemented and evaluated these programs. She has extensive experience in developing and leading academic/clinical partnerships in her roles in both the HCGNE and AAI. She has received funding for this work as the PI from a variety of private Foundations that include the John A. Hartford Foundation, the Robert Wood Johnson Foundation (RWJF), the Donald W. Reynolds Foundation and the W.K. Kellogg Foundation. She has led efforts or been a part of securing over $80 million in funding for these programs.

Currently, she is the President of the National Hartford Center of Gerontological Nursing Excellence. Most recently, she completed leadership as a founding Co-Lead for the AR Action Coalition, the state coalition for the Future of Nursing: Campaign for Action that supports the IOM Recommendations

Julie T. Bidwell, PhD, BSN

Dr. Bidwell received her PhD in Nursing from Oregon Health & Science University in 2016, and completed a postdoctoral fellowship at Emory University in 2018. Her research employs innovative family and dyadic approaches to study the role of relationship dynamics on patient and caregiver disease management behaviors (i.e. self-care) and outcomes across the trajectory of heart failure. The overall goal of her work is to develop knowledge and interventions that improve the health and well-being of both patients and their family caregivers

Marie Boltz, PhD, RN, GNP-BC, FGSA, FAAN

Dr. Marie Boltz is the Elouise Ross Eberly Chair Professor at Penn State University College of Nursing. Dr. Boltz is a board –certified gerontologic nurse practitioner who teaches nursing at the undergraduate and doctoral level at Penn State. Over her ten year tenure as NICHE (Nurses Improving Care for Healthsystem Elders) as Practice Director she worked with over 300 organizations to develop and implement aging services programs in their acute and post-acute affiliate settings and authored, co-authored, or edited more than 40 evidence-based, field-tested teaching tools / resources for clinicians, administrators, patients and families. She has served on several local, regional, national, and international advisory boards and work groups. Her areas of research, funded by NIH and several foundations, are the geriatric care environment including measures of quality, dementia-capable and family-centered interventions, and the promotion of physical and cognitive function in persons with dementia. She has presented nationally and internationally, and authored and co-authored numerous journal publications, organizational tools, and book chapters in these areas. She is the lead editor of Evidence-Based Geriatric Nursing Protocols for Best Practice and Dementia Care: An Evidence-Based Approach. Dr. Boltz is a fellow in the American Academy of Nursing and the Gerontological Society of America.

Kathleen C. Buckwalter, PhD, RN, FAAN

Dr. Buckwalter is Professor Emerita at the University of Iowa College of Nursing and Professor of Research & Distinguished Nurse Scientist in Aging, College of Nursing OUHSC.
Dr. Buckwalter is recognized for her research in psychiatric nursing, aging and long term care, and has a sustained record of private and federal support related to the evaluation of clinical nursing interventions for geropsychiatric populations. Her particular interest is in behavioral management strategies for rural caregivers of persons with dementia and the effectiveness of community programs to prevent, minimize, and treat psychiatric problems in the rural elderly.

Maria C. Carrillo, PhD

Dr. Carrillo is Vice President, Medical and Scientific Affairs, at the Alzheimer’s Association. At the Association, Dr. Carrillo has a wide range of responsibilities, including oversight of the Association’s granting process and communication of scientific findings within and outside of the organization. Dr. Carrillo is responsible for overseeing the International Research Grant Program, the mechanism through which the Association funds research. In addition to ensuring the smooth review of applications and distribution of awards to successful applicants, she is responsible for sharing results and ongoing investigations with a wide range of constituents.

Janice D. Crist, PhD, RN, FWAN, FAAN

Dr. Crist, is an Associate Professor in the College of Nursing at The University of Arizona. Her PhD is from Oregon Health & Science University (Pat Archbold was her dissertation chair), and post-doc from The University of Arizona (Linda Phillips was her mentor). Dr. Crist’s research interests include eliminating health disparities and achieving equity in utilization of long term support services, and cultural proficiency with vulnerable populations, with a focus on Mexican American caregiving families. Over the past 20 years, Dr. Crist has conducted several intra- and extra-murally funded studies, qualitative and quantitative, and published in nursing and interdisciplinary journals, with the ENCASA Community Advisory Committee an active participant for 18 years, including assisting in creating the “Todo ha cambiado: Everything has changed!” telenovela/cafecito intervention. Dr. Crist teaches gerontological, qualitative, and transcultural research courses to graduate and undergraduate nursing students, is Co-Coordinator of the Wildcat Hartford Center at The University of Arizona, Co-Coordinator of the “Conducting Research with Latin-x Individuals, Families, and Communities” Special Interest Group at Western Institute of Nursing, Associate Editor, Journal of Transcultural Nursing, and member of the Hartford Leadership Conference Planning Committee.

George Demiris PhD, FACMI

Dr. Demiris explores the design, implementation and evaluation of technology tools to support aging and engage older adults and their families so they can be actively involved in health care decisions and processes. He is examining how informatics can support home and hospice care, and the clinical, ethical and practical implications of technology use to promote independence and support aging.

Fayron Epps PhD, RN

Dr. Fayron Epps has over 15 years of nursing experience. She is currently serving as an Assistant Professor at Georgia State University Byrdine F. Lewis College of Nursing and Health Professions and as an affiliate faculty with the Gerontology Institute and Partnership for Urban Health Research. In 2015, she completed her postdoctoral fellowship with the National Hartford Center of Gerontological Nursing.
Excellence. She recently was selected as a 2018-2019 scholar for the Tideswell Emerging Leaders in Aging Program. Dr. Epps is an active member with numerous professional organizations, including the Gerontological Society of America and the Southern Gerontological Society. She currently serves on the Board of Directors for the National Hartford Center of Gerontological Nursing Excellence. Her career goal as a nurse scholar is to promote health across the life span by increasing the quality of life for family caregivers and recognizing the multidimensional complexities of supporting older adults through nursing research, education and service. Her program of research involves evidence-based practices for promoting quality of life for African Americans with dementia and their family caregivers. She is currently working on a project involving faith communities to support African American families living with dementia.

**Gary Epstein-Lubow, MD**

Dr. Epstein is a Geriatric Psychiatrist and Medical Director of the Center for Memory Health at Hebrew SeniorLife, where he provides comprehensive services for individuals with Alzheimer’s disease and related disorders, along with their families, through clinical care, education, advocacy, and research. He was a recent Fellow in the Health and Aging Policy Fellows Program, and is a current member of the U.S. Department HHS Advisory Council on Alzheimer’s Research, Care and Services, serving as non-federal Chair of the subcommittee on Clinical Care.

**Richard H. Fortinsky, PhD**

Dr. Fortinsky is a professor at the University of Connecticut (UConn) School of Medicine, where he is a core faculty member at the UConn Center on Aging and holds the Health Net, Inc. Endowed Chair in Geriatrics and Gerontology. He holds a secondary academic appointment in the UConn School of Nursing, and teaches and advises graduate students in the UConn Program in Public Health. Dr. Fortinsky works with colleagues from a wide range of scientific disciplines, and with numerous community-based organization partners, to design and carry out studies intended to improve care and optimize health-related outcomes for older adults and their families. He has published more than 100 peer-reviewed journal articles and numerous book chapters in the aging field. Dr. Fortinsky presently serves as principal investigator for studies funded by the National Institute on Aging and the Patient-Centered Outcomes Research Institute designed to test in-home, team-based interventions targeting older adults with dementia, depression and a history of delirium and their families. He also serves as site principal investigator for a multi-site trial designed to compare different in-home physical therapy interventions for older adults following hip fracture. Dr. Fortinsky received his doctoral degree in Sociology in 1984 from Brown University, specializing in medical sociology and gerontology.

**Elizabeth Galik, PhD, CRNP, FAAN, FAANP**

Dr. Galik is a Professor at the University of Maryland School of Nursing and a nurse practitioner who specializes in improving care practices for older adults with dementia and their caregivers. She has served as the Principal Investigator of 4 externally funded research grants that have focused on teaching caregivers in long term care facilities strategies to optimize function and physical activity and effectively manage behavioral symptoms with older adults with dementia. She has been recognized by the Southern Nursing Research Society and the John A. Hartford Foundation Geriatric Nursing Research Award and received the Springer Award in Geriatric/Gerontological Nursing for a distinguished single work of research in applied geriatric nursing. Dr. Galik continues to provide direct patient care to older adults with dementia and their caregivers in outpatient clinics, assisted living facilities, nursing homes, and also has developed a house call practice for dementia symptom management. She has served as a Past President of the Gerontological Advanced Practice Nurses Association, a Scientific Review member for the National Institute on Aging and the International Psychogeriatric Association. Additionally, she is an expert advisor for the Centers for Medicare and Medicaid to improve behavioral health and reduce the inappropriate use of antipsychotics in long term care and acute care settings.

**Laura N. Gitlin, MA, PhD, FAAN**

Dr. Laura N. Gitlin, an applied research sociologist, is a Distinguished University Professor and Dean of the College of Nursing and Health Professions at Drexel University. Gitlin is nationally and internationally recognized for her research on developing, evaluating and implementing novel home and community-based interventions that improve quality of life of persons with dementia and their family caregivers, enhance daily function of older adults with disability, and address mental health disparities. She is a well-funded researcher, having received continuous research and training grants from federal agencies and private foundations for over 30 years. In all of her research, she applies a social ecological perspective and person—family-directed approach to examine, intervene and support individuals. Her efforts involve collaborating with community organizations, health and human service professionals and other stakeholders to maximize the relevance and impact of interventions. She is also involved in translating and implementing proven interventions for delivery in different practice settings globally and in the United States. Dr. Gitlin is an appointee to the Health and Human Service’s Advisory Council for the National Alzheimer’s Project Act, and is co-chairing a national effort to organize the first National Research Summit on Care and Services for Persons with Dementia and their Caregivers. Additionally, Dr. Gitlin is an appointee to the Medical Advisory Board, Alzheimer’s Association and member of the international Lancet Commission on dementia care.
Valerie Gruss, PhD, APRN, CNP-BC

Dr. Gruss is a Clinical Associate Professor at the University of Illinois at Chicago. She is a researcher, clinician and educator with a broad range of experience and expertise working in primary care and geriatrics with multidisciplinary teams in a variety of settings. She is also the PI on a Health Resources and Services Administration grant. Dr. Gruss has been a practicing board certified nurse practitioner for over twenty years and teaches in the UIC Graduate program.

Tracie Harrison

Dr. Tracie Harrison received her BSN from The University of Texas at Austin and her MSN and FNP credentials from Texas A&M Corpus Christi. She received her PhD from UT Austin where she focused on aging among people with childhood onset disabilities. Dr. Harrison was trained as a pre- and post-doctoral fellow in gerontological nursing through the Hartford Foundation. She also received training in health policy as a health and aging/APSA congressional policy fellow from the Atlantic Foundation and the Administration on Aging.

J Taylor Harden, PhD, RN, FAAN, FGSA

J Taylor Harden is the Director Emeritus of the National Hartford Center of Gerontological Nursing Excellence with headquarters in Reston VA. Prior to assuming this role she served as Assistant to the Director for Special Populations at the National Institute on Aging (NIA) at the National Institutes of Health (NIH). Dr. Harden completed a tour of service as the Acting Deputy Director of NIA in 2008. Prior to joining the NIH in 1994, she was a tenured associate professor at the University of Texas Health Science Center at San Antonio. Dr. Harden was the co-chair of the American Academy of Nursing (AAN) Expert Panel on Aging, and other past positions include founding chair of the AAN/ Hartford Nurse Leader in Aging Award Committee, convener of the Gerontological Society of America (GSA) Nursing Care of Older Adults Formal Interest Group, National Secretary, Society of Urologic Nurses and Associates, and Board Member American Nurses' Credentialing Center, Board on Certification for Gerontological Nursing Practice. She has received many honors, including the New York University College of Nursing Helen Manzer Award, GSA Outstanding Mentorship Award Task Force on Minority Issues; and three times she received the National Institutes of Health Director's Award for (1) leadership in strategic planning and (2) mentorship. She has served on advisory boards for University of California, Davis, Betty Irene Moore School of Nursing, University of Michigan Office of Healthy Equity and Inclusion, AAN Building Academic Geriatric Nursing Capacity Initiative, Johns Hopkins University School of Medicine, Office of Diversity, and Brown University Program in Public Health. Dr. Harden has wide-ranging research and administrative expertise in aging research with emphases in clinical interventions, risk and resilience in older women, minority health/health disparities, women’s health, mentoring, and related research subjects. Dr. Harden is a Fellow in the Gerontological Society of America and American Academy of Nursing, a member of the New York Academy of Medicine, has been honored as Distinguished Alumna by the University of Texas at Austin and is a member of Sigma Theta Tau, International Honor Society of Nursing. Dr. Harden is a graduate of the University of Texas at Austin School of Nursing (PhD, 1989).

Kathleen F. Hunter PhD, RN, NP, GNC(C), NCA

Dr. Hunter is a Professor with the Faculty of Nursing, University of Alberta with specialization in gerontological and continence nursing, and coordinator for the Nurse Practitioner program. In addition to teaching and research, she practices as an NP in a continence clinic that provides service to older persons and those living with neurological diseases. Research interests include: lower urinary tract symptoms in older adults and links of these symptoms to falls risk and cognitive impairment as well as hospital care and transitions for older persons. In 2014, she was the recipient of the Practitioner Researcher Award from the Canadian Association for Nursing Research. She is an active member of the International Continence Society (ICS), having served on the Nursing Committee 2011-17 and is currently the nurse member of the Scientific Committee. She is one of two ICS nurses invited to China in 2017 and 2018 to speak on evidence-based continence nursing. She has served on number of working groups and task forces with the Canadian Association of Schools of Nursing, including the 2017 Task Force on Gerontological Nurse Care that developed competencies for undergraduate nursing students in Canada and is current chair of the NP Education Interest Group. She is Co-Chair for the 2019 Canadian Gerontological Nursing Association Biennial Conference.

Edward K. Kaplan

Edward Kaplan is the Kevy and Hortense Kaiserman Professor in the Humanities Emeritus at Brandeis University in Waltham, MA, where he taught French and comparative literature from 1978 to 2015. In addition to numerous articles and reviews, he has published books on Jules Michelet, the French historian, Charles Baudelaire, the poet and critic, and the Jewish theologian and activist, Abraham Joshua Heschel. He is especially interested in the relationship between the esthetic, the ethical, and the religious dimensions of human experience. Edward was diagnosed with Lewy Body disease in fall of 2013; his symptoms are progressing, but slowly, allowing him to continue professional work. Most recently, he published a French translation of his book on Baudelaire’s prose poems and a French translation and adaptation of his award-winning biography of Abraham Joshua Heschel. Publication of Kaplan’s one-volume Heschel biography in the US is forthcoming with the Jewish Publication Society. Edward still travels to conferences and lectures; however, with the progress of his Lewy Body Disease as well as aging, continued professional involvement is becoming a steeper challenge. Edward was actively involved.
in the National Research Summit on Dementia Care held at NIH in Washington DC in October 2017 where he was a presenter. At that Summit, Edward was part of the Stakeholder Group for Individuals Living with Dementia. He continues to participate in this Stakeholder Group’s regular ongoing activities. Edward and his wife Janna, a neuroscientist at Brandeis University, have three adult children.

**Janna Kaplan, M.S.**

Janna Kaplan is a research neuroscientist at Brandeis University in Waltham, MA. She specializes in Neuropsychology and Space Research. Studying gravity and its profound, complex effects on human factors in spaceflight, and in our evolution and life on Earth, has been a life-long passion. In 1970s, Janna worked in the Soviet space program researching animal sonar systems (echolocation in bats and dolphins). Janna's undergraduate and graduate degrees are from the University of Leningrad (now, Saint-Petersburg), Russia. She came to the US as a Jewish refugee from the former Soviet Union in 1982. At Brandeis since 1983, Janna studies human adaptation to various conditions of space flight: zero-G and high-G, artificial gravity, virtual environments, human and robotic movement control, spatial orientation, space motion sickness, human factors in other critical or extreme environments, and spaceflight analog environments. In addition to basic research, Janna is actively involved with the emerging commercial spaceflight industry, and with autonomous vehicles industry. Janna is married to Edward Kaplan, a humanities professor (emeritus) at Brandeis. They have three adult children. Edward, 76, was diagnosed with the Lewy Body disease in 2013. Now retired, he remains professionally active. Janna has been his caregiver since diagnosis. Janna herself was diagnosed with breast cancer in 2014, and while in cancer treatment, remained Edward’s caregiver, and was caring for her elderly parents and sick brother, who all died within the past 3 years. Healthy now, Janna is Edward’s primary caregiver, in addition to being a scientist, mother, and grandmother.

**Angela Yee Man LEUNG, PhD, MHA, BN, FHKAN, FHKAN, CADENZA fellow**

Dr. Angela Leung is Director of the Centre for Gerontological Nursing (CGN) / Leader of research theme ‘Aging and Health’, Associate Professor of the School of Nursing of Hong Kong Polytechnic University. She was the awardee of the Hartford Geriatric Scholars Program at the Johns Hopkins University in 2014. She is an active researcher in health literacy, health promotion, and chronic care, with a wide range of publications in international journals. Her key interest is to reduce health disparity in aging population and caregivers. She developed various interventions addressing the issues of inadequate health literacy and challenges encountered in chronic care. She has a strong belief that technology can help in chronic care and health promotion. Her recent innovations include: a mobile application for assessing diabetic risk and promoting lifestyle modification (which has been used by 13,000 people by now) and an app for supporting caregivers of persons with dementia.

**Lauren Massimo, PhD, CRNP**

Lauren Massimo is an Assistant Professor at the University of Pennsylvania, School of Nursing and School of Medicine, Frontotemporal Degeneration Center. Dr. Massimo holds a bachelor's degree in Nursing from The Pennsylvania State University, a master's degree as an Adult and Gerontology Nurse Practitioner and a PhD in Nursing from the University of Pennsylvania. Dr. Massimo's research focuses on identifying the cognitive and neural basis for neuropsychiatric symptoms in neurodegenerative disease. Over her decade-long career as a nurse practitioner in cognitive neurology, she has enjoyed the opportunity to work with and support many patients with dementia.

**Diane F. Mahoney, PhD, MS, BS**

Dr. Mahoney is the CEO and Senior Gerontologist with EDDEE Consultants, where she advises on the design and development of innovative technologies to support caregivers and at risk older adults, especially those with Alzheimer’s disease and related dementias. She brings extensive experience as a gerontological nurse caring for and conducting research with older adults and their caregivers for over 40 years. Dr. Mahoney is internationally recognized as an innovator in geriatric care services and gerontechnology development.

**Katie Maslow, MSW**

Katie Maslow is a visiting scholar at the Gerontological Society of America. The primary focus of her work is care-related issues for older people with cognitive impairment, dementia, and co-existing medical conditions. She is currently co-directing planning for the National Research Summit on Care, Services and Support for Persons with Dementia and Their Caregivers, which will take place on the NIH campus in Bethesda, Maryland, in October 2017.

Before joining the GSA in 2016, Katie was a scholar-in-residence at the Institute of Medicine (IOM), National Academies of Science, in Washington DC. She was a co-author of the 2012 IOM report, The Mental Health and Substance Use Workforce for Older Adults: In Whose Hands? She also contributed to the 2015 IOM report, Cognitive Aging: Progress in Understanding and Opportunities for Action, and directed a series of meetings on advanced dementia conducted by IOM for the U.S. Office of the Assistant Secretary for Planning and Evaluation (ASPE).

Before joining the IOM in 2011, Ms. Maslow worked for the Alzheimer’s Association, where she directed practice, research and policy initiatives to improve the quality, coordination, and outcomes of health care and long-term services and supports for people with Alzheimer’s disease and other dementias and their family caregivers. She has a bachelor’s degree in sociology and psychology from Stanford University and a master’s degree in social work from Howard University.
neurodegenerative disease and their families. She has received numerous grants and awards including The John A. Hartford Foundation Building Academic Geriatric Nursing Capacity Award and two National Research Service Awards. She is currently funded by the National Institute on Aging for her work on the biologic basis underlying cognitive decline in young-onset dementia.

Usha Menon, PhD

Dr. Menon is Professor and Vice Dean of Research in the College of Nursing at the University of South Florida. Her research is on the reduction of disparities in cancer prevention using rigorous theory-based models of inquiry among aging and vulnerable minority populations. Dr. Menon has garnered about $60 million in total research awards. Her global health focus includes: nursing workforce and curriculum development in Ethiopia and India, cervical cancer screen and treat programs, and identifying genotypes of HPV infection in sub-Saharan Africa and India.

Janet (Jan) C. Mentes, PhD, APRN, BC, FGSA, FAAN

is Professor, Director of International Programs and Scholarship, and Co-Director of the Center for the Advancement of Gerontological Nursing Science at UCLA School of Nursing. As a founding member of the Center for the Advancement of Gerontological Nursing Science (AGNS), she coordinated the Young Scholar Program, with two past recipients in the first cohort of the UCLA National Clinician Scholars Program. She is a past recipient of a John A. Hartford Building Academic Geriatric Nursing Postdoctoral Fellowship and is a Fellow of the Gerontological Society of America and the American Academy of Nursing. Her research program has focused on improving the care of older adults, primarily in areas of oral hydration, oral care, and delirium detection and management. Her current research emphasis is on early detection and management of dehydration in older adults in a variety of living situations. She is internationally known for her work on hydration in older adults and has published numerous papers on hydration issues in older adults. An additional research focus is on developing increased diversity in our nurse scientists. She is a PI on the UCLA-Charles Drew University Bridges to the Doctorate grant that supports under-represented minority students to bridge into doctoral studies in nursing, where 16 students have successfully bridged into the doctoral program at UCLA. More recently, Dr. Mentes is serving as a Co-PI on an interdisciplinary RWJ Summer Health Professions Educational Program which is designed to expose community college students to the careers in the health professions. This is the first granting period that has included nursing.

Vincent Mor, Ph.D.

Dr. Mor is an Associate Professor of Nursing and Senior Fellow at the Leonard Davis Institute of Health Economics at the University of Pennsylvania, School of Nursing. He is a board-certified Adult Nurse Practitioner at Mercy LIFE, providing community based long-term care for diverse, frail elders who reside in north Philadelphia.

Susan Reinhard, RN, PhD, FAAN, SVP at AARP

Dr. Reinhard directs its Public Policy Institute, the focal point for state, federal and international policy research. She also serves as Chief Strategist for the Center to Champion Nursing in America. She is a nationally recognized expert in health and long-term care, with extensive experience in conducting, directing and translating research to promote policy change. Previously, she served as Co-Director of Rutgers Center for State Health Policy, directing national initiatives to help people with disabilities live at home. She served three governors as Deputy Commissioner of the NJ Department of Health and Senior Services. Her research and policy expertise includes health care workforce, caregiving, consumer choice, community care options, and quality. A former faculty member at Rutgers College of Nursing, she is an American Academy of Nursing fellow. She holds a master's degree from the University of Cincinnati and a PhD from Rutgers University.

G. Adriana Perez, PhD, ANP-BC, FAAN, FGSA

Dr. Perez is an Assistant Professor of Nursing and Senior Fellow at the Leonard Davis Institute of Health Economics at the University of Pennsylvania, School of Nursing. She is a co-founder of the Institute of Health Economics at the University of Pennsylvania. She is a nationally recognized expert in health and long-term care, with extensive experience in conducting, directing and translating research to promote policy change. Previously, she served as Co-Director of Rutgers Center for State Health Policy, directing national initiatives to help people with disabilities live at home. She served three governors as Deputy Commissioner of the NJ Department of Health and Senior Services. Her research and policy expertise includes health care workforce, caregiving, consumer choice, community care options, and quality. A former faculty member at Rutgers College of Nursing, she is an American Academy of Nursing fellow. She holds a master's degree from the University of Cincinnati and a PhD from Rutgers University.
Dr. Rose is the McMahan-McKinley Professor of Nursing at the University of Tennessee Knoxville. Dr. Rose teaches in the graduate programs at the University of Tennessee, College of Nursing. Her areas of interest in teaching and research are in Gerontological nursing, with an emphasis on Alzheimer’s disease and related dementias, family caregiving, and in the use of technology to support vulnerable older adults. She is an active member of NeuroNet, a network of faculty and students across campus with interest in neuroscience topics.

**Dr. Lisa Skemp, BSN, MA, PhD**

Dr. Skemp currently serves as Professor and Department Chair of Health Systems, Leadership and Policy with Loyola University Chicago’s Marcella Niehoff School of Nursing. Dr. Skemp’s teaching expertise is in Qualitative Research (doctoral students from nursing, medicine, global health, social work and women’s studies), Community/Public Health Nursing, Global Health, and gerontology. She worked closely with Dr. Jean Wyman and team to develop the gerontological nurse educator competencies, and is currently the Chair of the NHCGNE Education Committee. This committee developed the application and review process for the Distinguished Educator in Gerontological Nursing Program.

**Dr. Caroline Stephens, PhD, MSN, APRN, BC**

Dr. Stephens is an Associate Professor at the University of California, San Francisco School of Nursing; Associate Director of UCSF’s Hartford Center of Gerontological Nursing Excellence; T32 Faculty in the UCSF Division of Geriatrics; current Chair of the Geropsychiatric Nursing Collaborative; and Associate Director of the Palliative Care Research Cooperative’s Investigator Development Core. As a PhD-prepared Gerontological Nurse Practitioner and Geropsychiatric Advanced Practice Nurse, Dr. Stephens has strategically improved the health and health care of vulnerable older adults with complex physical and mental health needs. Her contributions include high impact, clinically-driven, interdisciplinary, policy-relevant research; leadership for geriatric health systems improvement; 15+ years of pioneering integrated clinical practice; and enriched nursing and interdisciplinary training in aging, dementia and mental health. She forges connections between and among these building blocks for change, strategically enhancing their impact. As a national expert and scholar in gerontological and geropsychiatric nursing, she has authored book chapters in leading geriatric clinical medicine and award winning nursing health policy textbooks and given over 100 invited national and international clinical and research lectures, presentations and workshops. She has developed geropsychiatric nursing curricula for the AACN which have been disseminated nationally to all US schools of nursing. She has further taught several thousands of learners across the U.S., ranging from police officers and elder law attorneys, to all levels of interdisciplinary health professions students and practicing clinicians across universities, colleges and state and local community-based agencies. As a 2007-2009 NHCGNE Pat Archbold Building Academic Geriatric Nursing Capacity Predoctoral Scholar and 2010-2012 NHCGNE Claire M. Fagin/Atlantic Philanthropy Postdoctoral Fellow, Dr. Stephens is honored to serve as the Chair of this year’s 2017 NHCGNE Leadership Conference.

Dr. Vemuri is the Chief Officer of the Scientific Review Branch at the National Institutes of Health, where he is responsible for the oversight and direction of the scientific review activities assigned to NIA. His office serves as the NIA contact with the extramural community for grants, contracts, research programs as well as individual and institutional training awards. As a Scientific Review Officer (SRO) he has organized “Special Emphasis Panel” review meetings to evaluate the scientific merit of the applications submitted to NIA mainly in response to RFA. For the last ten years, he has overseen a team of professionals, providing guidance and ensuring that the applications are reviewed in a fair and equitable basis.

**Dr. Margaret I. Wallhagen, PhD, GNP-BC, AGSF, FGSA, FAAN**

Dr. Wallhagen is a Professor of Gerontological Nursing and a Geriatric Nurse Practitioner in the School of Nursing, University of California San Francisco (UCSF), and Director of the UCSF John A. Hartford Center of Geriatric Nursing Excellence (HCNGE). As a researcher, educator and clinician committed to geriatric nursing, Dr. Wallhagen’s major contributions fall within three major areas: 1) understanding the demands experienced by caregivers; 2) documenting and minimizing the impact of hearing loss on older adults; and 3) supporting excellence in geriatric nursing. She has worked nationally and internationally on issues related to caregiving, has served as PI on a longitudinal study exploring the experience of hearing impairment in older adults and their partners, and is currently PI for a study assessing the impact of integrating a concise, easily implemented hearing screening and education protocol in primary care. Additionally, she is interested in the impact of hearing loss on the provision of palliative care. As Director of the UCSF/HCGNE, Dr. Wallhagen works to achieve its mission to prepare a cadre of nurses with the expertise needed to meet the needs of the growing population of older adults.

**Dr. Diana Lynn Woods, PhD, APRN-BC, FGSA, FAAN**

Dr. Woods as an educator, nurse practitioner and researcher has focused on developing and disseminating new knowledge to strengthen humanistic care for persons with dementia. For the past 25 years, Dr. Woods work has focused on those with Alzheimer’s Disease, specifically behavioral symptoms of dementia and sleep disturbances, nonpharmacological...
and interventions, and understanding the biobehavioral factors, genetic, neuroendocrine and behavioral indices of stress, that contribute to BSD. Her research includes testing calming interventions for BSD, developing a heuristic model to describe biobehavioral factors, using pattern recognition methods to elucidate BSD, and identifying predictors of BSD to tailor individualized nonpharmacological interventions. Dr. Woods collaborates with colleagues in Iceland, Australia and Brazil. Her educational and activities include the development of gerontological nursing coursework for all levels of nursing students and working nurses. Her work has been disseminated in national/international scientific journals and has contributed to the development of educational strategies to foster humanistic care, clinical expertise, and to attract nursing students to doctoral study in gerontological nursing. Recent publications focus on genetic variations and ethnopharmacology, the biological basis for behavioral symptoms and sleep disturbances in dementia and the development of an ethnogerontological nursing model.

**Jean F. Wyman, PhD, CNP, FGSA, FAAN**

Jean Wyman, PhD, CNP, FGSA, FAAN, is a Professor and the Cora Meidl Siehl Chair in Nursing Research at the University of Minnesota School of Nursing where she directs the Center for Aging Science and Care Innovation. She is recognized nationally and internationally for her research on improving the functional health of older adults using multicomponent interventions for fall prevention, exercise interventions to manage symptoms of chronic disease, and using behavioral interventions to help women self-manage urinary incontinence. She has conducted a number of National Institutes of Health, industry, and foundation clinical trials, and is currently a key investigator on the NIDDK funded Prevention of Lower Urinary Tract Symptoms (PLUS) Research Consortium. Currently, she is the Program Director for a NIH-funded Building Interdisciplinary Research Careers in Women’s Health Program. Dr. Wyman serves on the Board of Directors for the National Hartford Center of Gerontological Nursing Excellence. Past positions include: Chair of the Council for the Advancement of Nursing Science, President of the Midwest Nursing Research Society, and Chair of the Health Sciences Section of the Gerontological Society of America. Her honors include being named a fellow in the American Academy of Nursing and the Gerontological Society of America, and being a recipient of the National Gerontological Nursing's Association's Lifetime Achievement Award and the MNRS/Jean A. Hartford Foundation Award.

**Tracey Yap, PhD, RN, CNE, WCC, FAAN**

Dr. Yap is an associate professor in the Duke University School of Nursing, and a Senior Fellow in the Duke University Center for the Study of Aging and Human Development. The overarching goal of her research is to improve the quality of care delivered by nursing staff, regardless of setting, and she aims to advance nursing’s ability to improve health care outcomes by increasing the mobility/movement of individuals through nursing’s use of cueing approaches, such as reminder messages and behavioral alerts. More specifically, she aims to understand and improve the processes that facilitate nursing staff implementation of evidence-based mobility/movement best practices that target common, yet seemingly intractable geriatric conditions, such as facility-acquired pressure injuries/ulcers. She has had research grant funding by Robert Wood Johnson Foundation, National Institute of Nursing Research, National Institute of Safety and Health, and The John A. Hartford Foundation. Dr. Yap teaches in the Doctorate of Nursing Practice program, and is a board member of the National Pressure Ulcer Advisory Panel. In recognition of her accomplishments, she was inducted into the American Academy of Nursing as a Fellow in 2015, and into the Gerontological Society of America as a Fellow in 2018.

**Heather M. Young, PhD, RN, FAAN**

A nurse leader, educator and scientist and a nationally recognized expert in gerontological nursing and rural health care, Dr. Young is associate vice chancellor for nursing and founding dean of the Betty Irene Moore School of Nursing at UC Davis. Her research is on promotion of healthy aging with a particular focus on the interface between family and formal health-care systems. She has focused on family caregiving and the use of telehealth and community-based strategies to promote health and increase organizational capacity to serve older adults and their families. Dr. Young conducted a series of studies on long term care policy addressing nurse delegation and self-directed care, shaping regulations. She serves as co-director of the UC Davis Latino Aging Research Resource Center, co-director of the Family Caregiving Institute, and co-director of the Healthy Aging in a Digital World Initiative. Dr. Young has a BS degree in Dietetics from UC Davis, an associate degree in nursing from Sacramento City College, a BSN from Southern Oregon State College, a MSN with a specialty in gerontology and a doctorate in nursing science from the University of Washington. Previously, Dr. Young directed the John A. Hartford Center for Geriatric Nursing Excellence at Oregon Health and Science University and the Office of Rural Health Research. Prior to that, Dr. Young held a joint appointment on faculty at the University Of Washington School Of Nursing and as the chief operations officer for a retirement community company. During her time there, she directed the de Tornyay Center for Healthy Aging.

**Maria Yefimova, PhD, RN**

Dr. Maria Yefimova is with the Center for Innovation to Implementation at VA Palo Alto as Research Health Science Specialist. She will also be Research Nurse Scientist at Stanford Healthcare with an appointment as a Clinical Instructor at the Division of Primary Care and Population Health in the Department of Medicine at Stanford University. Dr. Yefimova focuses on improving care for frail older adults and their caregivers with the use of telehealth and remote monitoring.
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<td>Dhruvangi Sharma, MSN, MPA, RN, A-GNP; Dawn Aycock, PhD, RN, ANP-BC, FAHA; &amp; Susan Kelley, PhD, RN, FAAN</td>
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<td>Yuan Zhang, PhD &amp; Laura Punnett, ScD</td>
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Claire M. Fagin Fellows and Patricia G. Archbold Predoctoral Scholars

We are enormously proud of the accomplishments of our Legacy Affiliates and the expanding influence of the developing national network of academic gerontological nurse leaders

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